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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**HYSAN (MTN) LIMITED**

*(Incorporated in the British Virgin Islands with limited liability)*

**unconditionally and irrevocably guaranteed by**

**HYSAN DEVELOPMENT COMPANY LIMITED**

**希慎興業有限公司**

*(Incorporated in Hong Kong with limited liability)*

*(Stock Code: 00014)*

**U.S.\$4,000,000,000  
MEDIUM TERM NOTE PROGRAMME**

*Arrangers*

**BofA Securities**

**UBS**

*Dealers*

**BNP PARIBAS  
Citigroup  
DBS Bank Ltd.  
HSBC  
Mizuho  
MUFG  
UBS**

**Bank of China (Hong Kong)  
BofA Securities  
Crédit Agricole CIB  
Goldman Sachs (Asia) L.L.C.  
J.P. Morgan  
Standard Chartered Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$4,000,000,000 Medium Term Note Programme (the "**Programme**") under which notes may be issued by way of debt securities to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only during the 12 month period after 7 October 2022 as described in the offering circular dated 7 October 2022. The listing of the Programme is expected to become effective on 10 October 2022.

By Order of the Boards of  
**Hysan Development Company Limited & Hysan (MTN) Limited**  
**Lee Irene Yun-Lien**  
*Chairman*

Hong Kong, 7 October 2022

As at the date of this notice, the Board of Directors of Hysan Development Company Limited comprises: Lee Irene Yun-Lien (Chairman), Lui Kon Wai (Executive Director and Chief Operating Officer), Churchouse Frederick Peter\*\*, Fan Yan Hok Philip\*\*, Poon Chung Yin Joseph\*\*, Wong Ching Ying Belinda\*\*, Young Elaine Carole\*\*, Jebson Hans Michael\* (Yang Chi Hsin Trevor as his alternate), Lee Anthony Hsien Pin\* (Lee Irene Yun-Lien as his alternate), Lee Chien\* and Lee Tze Hau Michael\*, and the Board of Directors of Hysan (MTN) Limited comprises: Lee Irene Yun-Lien, Lui Kon Wai and Hao Shu Yan.

\* Non-Executive Directors

\*\* Independent Non-Executive Directors