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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**HYSAN (MTN) LIMITED**

*(Incorporated with limited liability under the laws of the British Virgin Islands)*

**unconditionally and irrevocably guaranteed by**

**HYSAN DEVELOPMENT COMPANY LIMITED**

**希慎興業有限公司**

*(Incorporated with limited liability under the laws of Hong Kong)*

*(Stock Code: 00014)*

**U.S.\$1,500,000,000  
MEDIUM TERM NOTE PROGRAMME**

*Arrangers*

**BofA Merrill Lynch**

**Morgan Stanley**

*Dealers*

**ANZ**

**BofA Merrill Lynch**

**Credit Suisse**

**Goldman Sachs International**

**J.P. Morgan**

**Morgan Stanley**

**UBS**

**BNP PARIBAS**

**Crédit Agricole CIB**

**Deutsche Bank**

**HSBC**

**MUFG**

**Standard Chartered Bank**

**(Hong Kong) Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$1,500,000,000 Medium Term Note Programme (the "Programme") within a period of 12 months from 14 October 2015 for professional investors only, as described in the Offering Circular dated 14 October 2015. The listing of the Programme is expected to become effective on or about 15 October 2015.

*As at the date of this notice, the Board of Directors of Hysan Development Company Limited comprises: Irene Yun Lien LEE (Chairman), Siu Chuen LAU (Deputy Chairman and Chief Executive Officer), Nicholas Charles ALLEN\*\*, Frederick Peter CHURCHOUSE\*\*, Philip Yan Hok FAN\*\*, Lawrence Juen-Yee LAU\*\*, Joseph Chung Yin POON\*\*, Hans Michael JEBSEN\* (Trevor Chi-Hsin YANG as his alternate), Anthony Hsien Pin LEE\* (Irene Yun Lien LEE as his alternate), Chien LEE\*, Michael Tze Hau LEE\* and Wendy Wen Yee YUNG (Executive Director and Company Secretary), and the Board of Directors of Hysan (MTN) Limited comprises: Irene Yun Lien LEE, Siu Chuen LAU and Wendy Wen Yee YUNG.*

\* *Non-executive Directors*

\*\* *Independent non-executive Directors*

By Order of the Boards of  
**Hysan Development Company Limited & Hysan (MTN) Limited**  
**Wendy W.Y. YUNG**  
*Director*

Hong Kong, 14 October 2015