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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**HYSAN (MTN) LIMITED**

*(Incorporated in the British Virgin Islands with limited liability)*

**unconditionally and irrevocably guaranteed by**

**HYSAN DEVELOPMENT COMPANY LIMITED**

**希慎興業有限公司**

*(Incorporated in Hong Kong with limited liability)*

*(Stock Code: 00014)*

**U.S.\$1,500,000,000  
MEDIUM TERM NOTE PROGRAMME**

*Arrangers*

**Bank of America Merrill Lynch**

**Morgan Stanley**

*Dealers*

**ANZ**

**Bank of America Merrill Lynch**

**Credit Suisse**

**HSBC**

**Morgan Stanley**

**Standard Chartered Bank**

**BNP PARIBAS**

**Crédit Agricole CIB**

**Goldman Sachs International**

**J.P. Morgan**

**MUFG**

**UBS**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$1,500,000,000 Medium Term Note Programme (the "Programme") within a period of 12 months from 12 October 2018 for professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 12 October 2018. The listing of the Programme is expected to become effective on or about 15 October 2018.

*As at the date of this notice, the Board of Directors of Hysan Development Company Limited comprises: Lee Irene Yun-Lien (Chairman), Churchouse Frederick Peter\*\*, Fan Yan Hok Philip\*\*, Lau Lawrence Juen-Yee\*\*, Poon Chung Yin Joseph\*\*, Jebsen Hans Michael\* (Yang Chi Hsin Trevor as his alternate), Lee Anthony Hsien Pin\* (Lee Irene Yun-Lien as his alternate), Lee Chien\* and Lee Tze Hau Michael\*, and the Board of Directors of Hysan (MTN) Limited comprises: Lee Irene Yun-Lien, Lui Kon Wai and Hao Shu Yan.*

- \* *Non-Executive Directors*
- \*\* *Independent Non-Executive Directors*

By Order of the Boards of  
**Hysan Development Company Limited & Hysan (MTN) Limited**  
**Lee Irene Yun-Lien**  
*Chairman*

Hong Kong, 12 October 2018