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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



HYSAN (MTN) LIMITED

(Incorporated in the British Virgin Islands with limited liability)

unconditionally and irrevocably guaranteed by

HYSAN DEVELOPMENT COMPANY LIMITED

希慎興業有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00014)

**U.S.\$2,500,000,000
MEDIUM TERM NOTE PROGRAMME**

Arrangers

Bank of America Merrill Lynch

Morgan Stanley

Dealers

**ANZ
BNP PARIBAS
Crédit Agricole CIB
HSBC
Mizuho Securities
MUFG
UBS**

**Bank of America Merrill Lynch
Citigroup
Goldman Sachs (Asia) L.L.C.
J.P. Morgan
Morgan Stanley
Standard Chartered Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$2,500,000,000 Medium Term Note Programme (the "**Programme**") within a period of 12 months from 11 October 2019 for professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 11 October 2019. The listing of the Programme is expected to become effective on or about 14 October 2019.

By Order of the Boards of
Hysan Development Company Limited & Hysan (MTN) Limited
Lee Irene Yun-Lien
Chairman

Hong Kong, 11 October 2019

As at the date of this notice, the Board of Directors of Hysan Development Company Limited comprises: Lee Irene Yun-Lien (Chairman), Churchouse Frederick Peter**, Fan Yan Hok Philip**, Lau Lawrence Juen-Yee**, Poon Chung Yin Joseph**, Wong Ching Ying Belinda**, Jebson Hans Michael* (Yang Chi Hsin Trevor as his alternate), Lee Anthony Hsien Pin* (Lee Irene Yun-Lien as his alternate), Lee Chien* and Lee Tze Hau Michael*, and the Board of Directors of Hysan (MTN) Limited comprises: Lee Irene Yun-Lien, Lui Kon Wai and Hao Shu Yan.

* Non-Executive Directors

** Independent Non-Executive Directors