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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



HYSAN (MTN) LIMITED

(Incorporated in the British Virgin Islands with limited liability)

unconditionally and irrevocably guaranteed by

HYSAN DEVELOPMENT COMPANY LIMITED

希慎興業有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00014)

U.S.\$500,000,000 2.82 PER CENT. GUARANTEED NOTES DUE 2029

UNDER ITS U.S.\$1,500,000,000

MEDIUM TERM NOTE PROGRAMME

(Notes Stock Code: 5720)

Joint Lead Managers

Goldman Sachs (Asia) L.L.C.

J.P. Morgan

Mizuho Securities

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the U.S.\$500,000,000 2.82 per cent. Guaranteed Notes due 2029 (the “**Notes**”) under the U.S.\$1,500,000,000 Medium Term Note Programme (the “**Programme**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 12 October 2018 and the pricing supplement dated 28 August 2019. The listing of and permission to deal in the Notes is expected to become effective on or about 5 September 2019.

By Order of the Boards of
Hysan Development Company Limited & Hysan (MTN) Limited
Lee Irene Yun-Lien
Chairman

Hong Kong, 4 September 2019

*As at the date of this notice, the Board of Directors of Hysan Development Company Limited comprises: Lee Irene Yun-Lien (Chairman), Churchouse Frederick Peter**, Fan Yan Hok Philip**, Lau Lawrence Juen-Yee**, Poon Chung Yin Joseph**, Wong Ching Ying Belinda**, Jebesen Hans Michael* (Yang Chi Hsin Trevor as his alternate), Lee Anthony Hsien Pin* (Lee Irene Yun-Lien as his alternate), Lee Chien* and Lee Tze Hau Michael*, and the Board of Directors of Hysan (MTN) Limited comprises: Lee Irene Yun-Lien, Lui Kon Wai and Hao Shu Yan.*

* *Non-Executive Directors*

** *Independent Non-Executive Directors*