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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



HYSAN (MTN) LIMITED

(Incorporated in the British Virgin Islands with limited liability)

unconditionally and irrevocably guaranteed by

HYSAN DEVELOPMENT COMPANY LIMITED

希慎興業有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00014)

**U.S.\$400,000,000 2.875 PER CENT. GUARANTEED NOTES DUE 2027
UNDER ITS U.S.\$2,500,000,000
MEDIUM TERM NOTE PROGRAMME**

(Notes Stock Code: 40236)

Joint Lead Managers

**Bank of China (Hong Kong)
HSBC
Mizuho Securities**

**BOC International
J.P. Morgan
UBS**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the U.S.\$400,000,000 2.875 per cent. Guaranteed Notes due 2027 (the “**Notes**”) under the U.S.\$2,500,000,000 Medium Term Note Programme (the “**Programme**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 11 October 2019 and the pricing supplement dated 26 May 2020. The listing of and permission to deal in the Notes is expected to become effective on or about 3 June 2020.

By Order of the Boards of
Hysan Development Company Limited & Hysan (MTN) Limited
Lee Irene Yun-Lien
Chairman

Hong Kong, 2 June 2020

*As at the date of this notice, the Board of Directors of Hysan Development Company Limited comprises: Lee Irene Yun-Lien (Chairman), Churchouse Frederick Peter**, Fan Yan Hok Philip**, Poon Chung Yin Joseph**, Wong Ching Ying Belinda**, Jebsen Hans Michael* (Yang Chi Hsin Trevor as his alternate), Lee Anthony Hsien Pin* (Lee Irene Yun-Lien as his alternate), Lee Chien* and Lee Tze Hau Michael*, and the Board of Directors of Hysan (MTN) Limited comprises: Lee Irene Yun-Lien, Lui Kon Wai and Hao Shu Yan.*

* *Non-Executive Directors*

** *Independent Non-Executive Directors*