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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



HYSAN (MTN) LIMITED

(Incorporated with limited liability in the British Virgin Islands)

unconditionally and irrevocably guaranteed by

HYSAN DEVELOPMENT COMPANY LIMITED

希慎興業有限公司

*(Incorporated under Hong Kong Companies Ordinance, Cap. 32, with limited liability)
(Stock Code: 00014)*

**U.S.\$1,000,000,000
MEDIUM TERM NOTE PROGRAMME**

Arrangers

MERRILL LYNCH INTERNATIONAL

**MORGAN STANLEY & CO.
INTERNATIONAL PLC**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$1,000,000,000 Medium Term Note Programme (the "Programme") and any notes issued thereunder within 12 months after 7 October 2011 by way of selectively marketed securities, as described in the Offering Circular to be dated 7 October 2011. The listing of the Programme is expected to become effective on or about 10 October 2011.

As at the date of this notice, the Board of Directors of Hysan Development Company Limited comprises: Irene Yun Lien LEE (Chairman), Gerry Lui Fai YIM (Chief Executive Officer), Nicholas Charles ALLEN**, Philip Yan Hok FAN**, Joseph Chung Yin POON**, Hans Michael JEBSEN* (Kam Wing LI as his alternate), Siu Chuen LAU*, Anthony Hsien Pin LEE* (Irene Yun Lien LEE as his alternate), Chien LEE*, Michael Tze Hau LEE* and Wendy Wen Yee YUNG (Executive Director), and the Board of Directors of Hysan (MTN) Limited comprises: Gerry Lui Fai YIM and Wendy Wen Yee YUNG.*

* *Non-executive Directors*

** *Independent non-executive Directors*

By Order of the Boards of
Hysan Development Company Limited & Hysan (MTN) Limited
Wendy W.Y. YUNG
Director

Hong Kong, 3 October 2011