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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**HYSAN (MTN) LIMITED**

*(Incorporated with limited liability in the British Virgin Islands)*

**unconditionally and irrevocably guaranteed by**

**HYSAN DEVELOPMENT COMPANY LIMITED**

**希慎興業有限公司**

*(Incorporated under Hong Kong Companies Ordinance, Cap. 32, with limited liability)*

*(Stock Code: 00014)*

**U.S.\$1,000,000,000  
MEDIUM TERM NOTE PROGRAMME**

*Arrangers*

**MERRILL LYNCH INTERNATIONAL**

**MORGAN STANLEY & CO.  
INTERNATIONAL PLC**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$1,000,000,000 Medium Term Note Programme (the "Programme") and any notes issued thereunder within 12 months after 21 November 2008, as described in the Offering Circular to be dated 21 November 2008. The listing of the Programme is expected to become effective on or about 21 November 2008.

*As at the date of this notice, the Board of Directors of Hysan Development Company Limited comprises (Chairman) Peter Ting Chang Lee; (Independent non-executive Deputy Chairman) Sir David Akers-Jones; (Independent non-executive Directors) Tom Behrens-Sorensen, Fa-kuang Hu and Dr. Geoffrey Meou-tsen Yeh; (Non-executive Directors) Hans Michael Jebsen, Anthony Hsien Pin Lee, Chien Lee, Dr. Deanna Ruth Tak Yung Rudgard; and (Executive Directors) Ricky Tin For Tsang and Wendy Wen Yee Yung and the Board of Directors of Hysan (MTN) Limited comprises Peter Ting Chang Lee, Ricky Tin For Tsang, Pauline Wah Ling Yu Wong and Wendy Wen Yee Yung.*

By Order of the Boards of  
**Hysan Development Company Limited & Hysan (MTN) Limited**  
**Wendy W.Y. Yung**  
*Director*

Hong Kong, 18 November 2008