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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



HYSAN (MTN) LIMITED

(Incorporated with limited liability in the British Virgin Islands)

unconditionally and irrevocably guaranteed by

HYSAN DEVELOPMENT COMPANY LIMITED

希慎興業有限公司

(Incorporated under Hong Kong Companies Ordinance, Cap. 32, with limited liability)

(Stock Code: 00014)

**U.S.\$1,000,000,000
MEDIUM TERM NOTE PROGRAMME**

Arrangers

MERRILL LYNCH INTERNATIONAL

**MORGAN STANLEY & CO.
INTERNATIONAL PLC**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$1,000,000,000 Medium Term Note Programme (the "Programme") and any notes issued thereunder within 12 months after 14 May 2010, as described in the Offering Circular to be dated 14 May 2010. The listing of the Programme is expected to become effective on or about 14 May 2010.

*As at the date of this notice, the Board of Directors of Hysan Development Company Limited comprises **Independent non-executive Chairman** - Sir David AKERS-JONES; **Chief Executive Officer** - Gerry Lui Fai YIM; **Independent non-executive Directors** - Nicholas Charles ALLEN, Philip Yan Hok FAN and Joseph Chung Yin POON; **Non-executive Directors** - Hans Michael JEBSEN (Kam Wing LI as his alternate), Anthony Hsien Pin LEE, Chien LEE, Michael Tze Hau LEE and Dr. Deanna Ruth Tak Yung RUDGARD; and **Executive Director** - Wendy Wen Yee YUNG and the Board of Directors of Hysan (MTN) Limited comprises Gerry Lui Fai YIM and Wendy Wen Yee YUNG.*

By Order of the Boards of
Hysan Development Company Limited & Hysan (MTN) Limited
Wendy W.Y. YUNG
Director

Hong Kong, 11 May 2010